



TOWN OF BRIDGEWATER CONNECTICUT

P.O. Box 216, 44 Main Street South, Bridgewater CT 06752

AGENDA

Tuesday, October 22, 2019

Town Hall: 7:00PM

- 1. Approval of Minutes for August 29, 2019 meeting**
- 2. Portfolio reviews and investment changes/recommendations:**

Scholarship Funds

- **Bridgewater Scholarship Fund**
- **Jespersen Scholarship Fund**
- **Gould Fund**
- **Margaret Ford Fund**

Other Funds

- **Richard T. Harris Fund**
- **Burnham Fund**
- **Land Acquisition Fund**
- **Bridgewater Library Fund**

Old Business –

-Status of Reallocation of Investments of CD Accounts with USB/Raymond James

The Board agreed to place tiers on Burnham and Harris monies in the following CD's

Harris: \$200,000 6 month
 \$200,000 1 year

Burnham \$150,000 6 month
 \$150,000 1 year

Jennifer will try to move the Land Acquisition from a 0.25% to 2.3% return.

-Status on Feedback from Diane McNulty from the Board of Finance

NEW Business –

Adjourn