



TOWN OF BRIDGEWATER CONNECTICUT

P.O. Box 216, 44 Main Street South, Bridgewater CT 06752

AGENDA

Thursday, August 29, 2019

Town Hall: 7:00PM

1. Approval of Minutes for May 1, 2019 meeting
2. We have invited a representative from Union Savings Bank and their Raymond James partners to talk about both short term and long term investment options for the 3 funds that were moved to Union Savings Bank early this year.
3. Portfolio reviews and investment changes/recommendations:

Scholarship Funds

- Bridgewater Scholarship Fund
- Jespersen Scholarship Fund
- Gould Fund
- Margaret Ford Fund

Other Funds

- Richard T. Harris Fund
- Burnham Fund
- Land Acquisition Fund
- Bridgewater Library Fund

Old Business – Investment of new Accounts with USB/Raymond James

NEW Business –

Adjourn